

STATE & LOCAL TAX SERVICES

SALES & USE TAX COMPLIANCE REVIEW

State and locally administered Sales and Use Tax (SUT) can be a complex and costly zero value-added necessity of any business that conducts sales or makes purchases. Over time, businesses must adapt to operation changes, growth, product and service expansions, and employee turnover. If overlooked, sales and use tax compliance processes may become disconnected from business activities, or SUT law. A disconnect can result in additional sales and use tax risk, over/under reporting, and an increase in tax audits.

The compliance review will include an analysis of the client's sales, purchases, exemption certificate management, SUT technology, and compliance processes. The analysis general includes the following:

1

Interviews and meetings with key professionals from accounting, tax, information technology, procurement, accounts payable, and sales order processing.

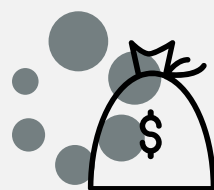


Documenting & analyzing the business processes and technology supporting the SUT process.

2

3

Provide recommendations for improvements to the current process, potential tax refund opportunities, and liability mitigation.



Training opportunities for key company stakeholders.

4

Additional reviews and analysis such as automation considerations and other transactional based taxes may be completed.

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