GET TO KNOW M&J SOFTWARE

TaxCaddy	TaxCaddy makes gathering tax documents and sharing them with your tax professional a breeze. Let TaxCaddy retrieve your 1099s, 1098s, and W-2s automatically. Upload or snap photos of your tax documents year-round and store them with bank vault security. Electronically sign your tax documents from anywhere. No more office visits. No more paper organizers.
SafeSend	SafeSend offers electronic delivery of tax returns and Form 8829 e-sign capability. It can also send out quarterly reminders for payment vouchers and electronic K-1s. SafeSend allows for document storage, and secure file transfer anywhere in the world on any device.
LeapFILE	LeapFILE enhances business communications and productivity with secure file delivery and file exchange. Our goal is to make exchanging sensitive files simple and secure. LeapFILE can be accessed from the M&J Client Portal webpage.
iChannel	iChannel is a cloud-based document management system, which helps improve the management of files, workflow, and client data. M&J uses iChannel primarily for document storage but there is also a portal component for posting and receiving client documents
Suralink	Suralink is an automated document exchange and request list management solution built specifically for auditors. It allows M&J the ability to create, manage, track, and share documents with clients quickly and efficiently.

* If you have any questions regarding the above software, please feel free to reach out to your M&J Advisor.

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